

ANNEXURE-II TO DIRECTORS' REPORT:

FORM NO. MGT 9

EXTRACT OF ANNUAL RETURN

as on financial year ended on 31.03.2025.

(Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.)

I. REGISTRATION & OTHER DETAILS

a.	CIN	U27202DL1985PLC021690
b.	Registration Date	06 th August, 1985
c.	Name of the Company	R. L. STEELS & ENERGY LIMITED
d.	Category/Sub-category of the Company	Public
e.	Address of the Registered office & contact details	G 49, 3rd Floor, East Of Kailash, South Delhi, New Delhi-110065
f.	Whether listed company	No
g.	Name, Address & contact details of the Registrar & Transfer Agent	Skyline Financial Services Private Limited 505, A Wing, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East Mumbai - 400072 Tel No: 022-28511022 / 022-49721245

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

(Contributing 10% or more of the total turnover)

Sr. No.	Name & Description of main products	NIC Code of the Product /service	% to total turnover of the company
a.	Manufacture of Alloy Steel products	27151	100.00

III. PARTICULARS OF HOLDING, SUBSIDIARY & ASSOCIATE COMPANIES

Sr. No.	Name & Address of the Company	CIN/GLN	Holding/Subsidiary /Associate	% of shares held	Applicable section
1	Nil				
2					
3					
4					
5					

IV. SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)

i. Category-wise of Shareholding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	14857388	0	14857388	61.16%	14857388	0	14857388	61.16%	0.00%
b) Central Govt. or State Govt.	0	0	0	0.00%	0	0	0	0.00%	0.00%
c) Bodies Corporate	9435225	0	9435225	38.84%	9435225	0	9435225	38.84%	0.00%
d) Bank/FI	0	0	0	0.00%	0	0	0	0.00%	0.00%
e) Any other	0	0	0	0.00%	0	0	0	0.00%	0.00%
(Directors and their relatives)				0.00%				0.00%	
SUB TOTAL:(A) (1)	24292613	0	24292613	100.00%	24292613	0	24292613	100.00%	0.00%
(2) Foreign			0	0.00%			0	0.00%	0.00%
a) NRI- Individuals	0	0	0	0.00%	0	0	0	0.00%	0.00%
b) Other Individuals	0	0	0	0.00%	0	0	0	0.00%	0.00%
c) Bodies Corp.	0	0	0	0.00%	0	0	0	0.00%	0.00%
d) Banks/FI	0	0	0	0.00%	0	0	0	0.00%	0.00%
e) Any other...	0	0	0	0.00%	0	0	0	0.00%	0.00%
SUB TOTAL (A) (2)	0	0	0	0.00%	0	0	0	0.00%	0.00%
Total Shareholding of Promoter (A)= (A)(1)+(A)(2)	24292613	0	24292613	100.00%	24292613	0	24292613	100.00%	0.00%

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year 31.03.2025				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
B. PUBLIC SHAREHOLDING									
(1) Institutions									
a) Mutual Funds	0	0	0	0.00%	0	0	0	0.00%	0.00%
b) Banks/FI	0	0	0	0.00%	0	0	0	0.00%	0.00%
c) Central Govt/State Govt	0	0	0	0.00%	0	0	0	0.00%	0.00%
d) Venture Capital Fund	0	0	0	0.00%	0	0	0	0.00%	0.00%
e) Insurance Companies	0	0	0	0.00%	0	0	0	0.00%	0.00%
f) FIIS	0	0	0	0.00%	0	0	0	0.00%	0.00%
g) Foreign Venture Capital Funds	0	0	0	0.00%	0	0	0	0.00%	0.00%
h) Qualified Foreign Investors	0	0	0	0.00%	0	0	0	0.00%	0.00%
i) Others (specify)	0	0	0	0.00%	0	0	0	0.00%	0.00%
SUB TOTAL (B)(1):	0	0	0	0.00%	0	0	0	0.00%	0.00%
(2) Non Institutions									
a) Bodies corporate	0	0	0	0.00%	0	0	0	0.00%	0.00%
b) Individuals	0	0	0	0.00%	0	0	0	0.00%	0.00%
i) Individual shareholders holding nominal share capital upto Rs.1 lakh	0	0	0	0.00%	0	0	0	0.00%	0.00%
ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0.00%	0	0	0	0.00%	0.00%
c) Others (specify)	0	0	0	0.00%	0	0	0	0.00%	0.00%
i) Clearing Member	0	0	0	0.00%	0	0	0	0.00%	0.00%
ii) Non Resident Indian	0	0	0	0.00%	0	0	0	0.00%	0.00%
SUB TOTAL (B)(2):	0	0	0	0.00%	0	0	0	0.00%	0.00%
Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00%	0	0	0	0.00%	0.00%
C. Shares held by Custodian for GDRs & ADRs	0	0	0	0.00%	0	0	0	0.00%	0.00%
Grand Total (A+B+C)	24292613	0	24292613	100%	24292613	0	24292613	100%	0.00%

Shareholding of Promoters

Sr. No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year				% change in share holding during the year
		No of shares	% of total shares of the company	% of shares pledged encumbered to total shares	No of shares	% of total shares of the company	Shares pledged	% of shares pledged encumbered to total shares	
1	Usha Gupta	1788822	7.36%	-	1788822	7.36%	-	0.00%	0.00%
2	Sushila Devi Gupta	1383500	5.70%	1383500	0	0	0	0	-5.70%
3	Raghunandan Lal Gupta HUF	1151540	4.74%	1151540	1151540	4.74%	1151540	4.74%	0.00%
4	Niharika Gupta	570526	2.35%	-	570526	2.35%	-	0.00%	0.00%
5	Nitin Gupta	3840297	15.81%	1656591	3840297	15.81%	1656591	6.82%	0.00%
6	N.K.Gupta	6067703	24.98%	6067703	7451203	30.67%	7451203	30.67%	5.70%
7	Akar Industries Pvt. Ltd	4636680	19.09%	-	4636680	19.09%	-	0.00%	0.00%
8	Gupta Con-Cast Ltd.	872900	3.59%	517900	872900	3.59%	517900	2.13%	0.00%
9	Shatrughni Investment Pvt. Ltd.	873191	3.59%	-	873191	3.59%	-	0.00%	0.00%
10	Sant Eknath Rolling Mills Pvt. Ltd	531591	2.19%	-	531591	2.19%	-	0.00%	0.00%
11	Aurangabad Forgings Pvt. Ltd	876386	3.61%	-	876386	3.61%	-	0.00%	0.00%
12	Lavanaya Finvest Pvt. Ltd	632191	2.60%	632191	632191	2.60%	632191	2.60%	0.00%
13	Akar Alloys Pvt. Ltd	1012286	4.17%	1012286	1012286	4.17%	1012286	4.17%	0.00%
14	NK Gupta (HUF)	55000	0.23%	-	55000	0.23%	-	0.00%	0.00%
	Total	24292613	100.00%	12421711	24292613	100.00%	12421711	51.13%	0.00%

ii. Change in Promoters' Shareholding

Sr. No.	Particulars	Shareholding at the beginning of the Year		Cumulative Shareholding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	24292613	100.00%	24292613	100.00%
Allotment	Date wise increase/decrease in promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/ bonus/sweat equity etc.)	0.00	0.00%	0.00	0.00%
Transfer	Date wise increase/decrease in promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/ bonus/sweat equity etc.)	0.00	0.00%	0.00	0.00%
	At the end of the year	24292613	100.00%	24292613	100.00%

iii. Shareholding Pattern of top ten Shareholders

(Other than Directors, Promoters & Holders of GDRs & ADRs)

Sr. No	Name of Shareholder	Shareholding at the beginning of the year		Date of Event	No of shares	Reasons of change	Shareholding at the end of the year	
		No of shares	% of total shares of the company				No . of shares	% of total shares of the company
		0	0		0		0	0

iv. Shareholding of Directors & KMP

Sr. No. 1	For Narendrakumar Gupta	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No of shares	% of total shares of the company
	Director				
	At the beginning of the year	6067703	24.98%	6067703	24.98%
Transfer	Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc.)	0.00	0.00%	1383500	5.70%
	At the end of the year	6067703	24.98%	7451203	30.67%

Sr. No	For Nitin Gupta	Shareholding at the end of the year		Cumulative Shareholding during the year	
2	Director	No. of shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	3840297	15.81%	3840297	15.81%
Transfer	Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc.)	0	0.00%	0	0.00%
	At the end of the year	3840297	15.81%	3840297	15.81%

Sr. No.	For Harminder Kharbanda	Shareholding at the end of the year		Cumulative Shareholding during the year	
4	Chief Financial Officer	No. of shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	NIL	NIL	NIL	NIL
	Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment /transfer/bonus/sweat equity etc.)	NIL	NIL	NIL	NIL
	At the end of the year	NIL	NIL	NIL	NIL

Sr. No.	For Pankaj Deshpande	Shareholding at the end of the year		Cumulative Shareholding during the year	
5	Company Secretary	No. of shares	% of total shares of the company	No of shares	% of total shares of the company
	At the beginning of the year	NIL	NIL	NIL	NIL
	Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment /transfer/bonus/sweat equity etc.)	NIL	NIL	NIL	NIL
	At the end of the year	NIL	NIL	NIL	NIL

INDEBTEDNESS

(Rs. In Crores)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	145.70	19.89	-	165.59
ii) Interest due but not paid	0.03	-	-	0.03
iii) Interest accrued but not due				-
Total (i+ii+iii)	145.73	19.89	0	165.62
Changes in Indebtedness during the financial year				
Addition (Net)	16.75	2.94		19.69
Reduction (Net)	11.05	0.76		11.81
Net Change	5.70	2.18	0	7.89
Indebtedness at the end of the financial year				
i) Principal Amount	151.40	22.08	0	173.48
ii) Interest due but not paid	0.03	0	0	0.03
iii) Interest accrued but not due				-
Total (i+ii+iii)	151.43	22.08	-	173.51

V. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL
A. Remuneration to Key Managerial Personnel & Executive Director

Particulars of Remuneration	Name of the Key Managerial Personnel			
	Mr. N K Gupta	Mr. Nitin Gupta	Mr. Harminder Kharbanda	Mr. Pritesh Gangwal/ Mr. Pankaj Deshpande
	Chairman & Managing Director	Director & CEO	Chief Financial Officer	Company Secretary
(a) Gross Salary as per provisions contained in section 17(1) of the Income Tax, 1961.	9326689	7480861	4156318	1307030
(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961	-	-	-	-
(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-	-
Stock option	-	-	-	-
Sweat Equity	-	-	-	-
Commission	-	-	-	-
Others, please specify Sitting Fee	75000	100000	-	-
Total (A)	Gross salary	9401689	7580861	4156318
				1307030

a. Remuneration to other directors:

Sr. No.	Particulars of Remuneration	Sunil Todi	Sitaram Gupta	Ruchita Agrawal	Pradeep Nijampurkar
1	(a) Fee for attending board committee meetings	100000	100000	100000	50000
2	(b) Commission	-	-	-	-
3	(c) Others, Salary	-	-	-	4872939
4	Total (1)	100000	100000	100000	4922939

VI. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority (RD/NCLT/ Court)	Appeal made if any (give details)
A. COMPANY, DIRECTORS AND OTHER OFFICERS IN DEFAULT					
Penalty			--		
Punishment			--		